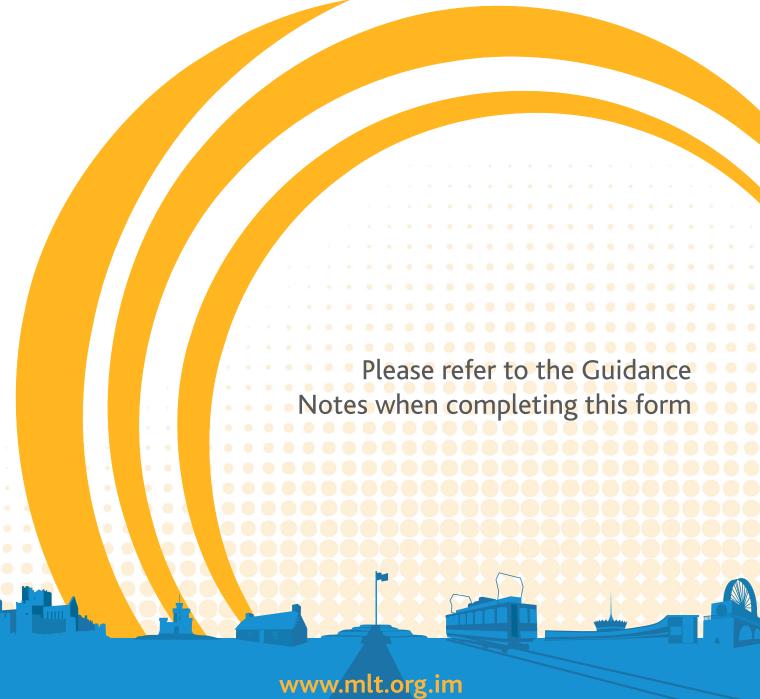


# **MANX LOTTERY TRUST GRANT SCHEME**

# **APPLICATION FORM**

# **DORMANT ASSETS FUND IOM**

For grants up to £50,000





# **DORMANT ASSETS FUND IOM**

# **ACCESSIBILITY**

Please contact us to discuss any specific communications needs you may have.

# **OUR EQUALITY PRINCIPLES**

- · Promoting accessibility
- · Valuing cultural diversity; promoting participation
- · Promoting equality of opportunity
- · Promoting inclusive communities
- · Reducing disadvantage and exclusion.

# **OUR MISSION**

Helping the Island community and people most in need.

# **OUR VALUES**

We have identified three values that underpin our work:

- · Being supportive and helpful
- Making best use of our funding
- · Using knowledge and evidence.

Use this form to tell us about your organisation and the project you would like us to fund.

The questions in this application form allow us to gather the information we need to decide whether to fund your project. There is additional guidance in the helpful notes section on pages 27-31. Please also ensure that you read the guidance notes.

If you are not sure how to answer any questions, we will be happy to help. Please call or email using the following telephone number or e-mail address.

Manx Lottery Trust
The Stamp Room, 2nd Floor
Bourne Concourse
Ramsey
IM8 1JJ

Telephone: 0800 047 0036 E-mail: grants@mlt.org.im

Please note that the office is staffed on a part-time basis but that you can leave a message on the answer phone.

We update our programmes from time to time, so if you have had this guide for more than three months, contact us or visit our website to check that you have the most up to date version.

We published this version in October 2021.



# DORMANT ASSETS FUND IOM

Please note our processes have changed and we now require all organisations to provide us with the following:

- · Home addresses and dates of birth for all contacts
- Financial information
- · The date the organisation was established.

The helpful notes section provides further information.

Before you start filling in this form make sure you have read the Dormant Assets Fund IOM Guidance Notes carefully. In addition, to help you answer the questions, there are HELPFUL NOTES beginning on page 27. Please refer to these as you fill in the form.

- For some questions we have a maximum number of characters that you can use in your response, to give you an idea of the amount of detail we need.
- You may well be able to answer these questions in fewer characters than the maximum.
- We update our programmes from time-to-time, so if you have had this form for more than three months, contact us or visit our website to check that you have the most up-to-date version. We published this version in April 2021.

If you are not sure how to answer any questions, we will be happy to help. Please call or email using the telephone number or e-mail address on page 2.

# **ABOUT THIS FORM**

If you have downloaded this form from our website or received it by email you can type directly into it and save your answers.

You must not change any of the questions or alter any part of the form. If you do, we will not accept your application.

Please email us your completed form. (However, if you need to use a paper form, please write clearly in black ink or type. Do not use correction fluid, as your application will be returned.)

# **IMPORTANT NOTES**

- 1. You can apply for between £50,000.
- The total cost of your project must be less than £250,000.
- 3. You must be able to submit a complete application at least 12 weeks before your project starts and your project should be completed within 12 months from the date we confirm any grant offer. (Please note that, by exception, the Trustees may be able to award a grant over a period up to 36 months. Before applying, please contact us for guidance)

Please remember when submitting an application that we kindly request quotes for your project, sometimes multiple depending on the value of your project. We ask for:

- 1 quote if your project is less than £5,000
- 2 quotes if your project is up to £10,000
- 3 quotes if your project is more than £10,000.

- 4. Manx Lottery Trust defines a resilient voluntary and community sector as one with one organisations that
  - · have the confidence, capacity and resources to achieve their aims
  - · are flexible, adaptable and strategic with a clear understanding of their environment
  - · are sustainable, with financial flexibility and longevity

# DORMANT ASSETS FUND IOM APPLICATION CHECKLIST

It is important that you work through this checklist before you start completing the application form.

This checklist has been designed to help you decide if the Dormant Assets Fund IOM is right for your project or organisation, before you go to the time and expense of submitting an application. The checklist also helps us, as it reduces the number of ineligible applications we need to process, which means we can keep our costs down and give more money out in grants.

# **PART ONE**

You must be able to answer YES to ONE of the option	ns in Part One to apply.
Is your group a:	YES NO
Voluntary or community organisation (including if you are a registered charity or company)  Social Enterprise	
If you answered no to all of the above then your organic Fund IOM. The Fund cannot fund organisations which n can apply" section of our guidance notes or contact us	nake a profit or individuals. Please check the "Who

# **PART TWO**

# You must be able to answer YES to ALL of the options in Part Two to apply.

Does your group:	YES NO
Have its own bank account, which requires two unrelated people to authorise cheques and make withdrawals	
This must be in the name of the organisation applying.	
Have at least three members on its governing body or board of directors	
About your project:	YES NO
Is your application for up to £50,000	
Is your project date at least 12 weeks from the date you will send us the application or is it flexible	
Will your project be completed within 12 months of receiving a grant (Please note that, by exception, the Trustees may be able to award a grant over a period up to 36 months. Before applying, please contact us for guidance).	

# PART THREE

# What we can't fund

- · Any costs you incur when putting together your application
- Contingency costs
- A project which includes land or building work costing more than £250,000 (including +VAT)
- · Land or building projects where the ownership or lease is not yet in place
- · Land or building projects where, if required, planning permission not yet in place
- · Fundraising activities for your organisation or others
- · Items that mainly benefit individuals (for example equipment that is not shared)
- Items that are purchased on behalf of another organisation (apart from, e.g 'Friends of' organisations)
- · Loans or interest payments
- Political or religious activities
- · A project or activities that the state has a legal obligation to provide
- · Projects that you cannot maintain because of high ongoing costs or the need for specialist skills
- A project that cannot be completed within 12 months of receiving grant (except those granted for up to 36 months)
- The purchase of alcohol
- · Routine repairs and maintenance
- Used vehicles
- VAT that you can recover

# PART ONE – ABOUT YOUR ORGANISATION

# 1. ORGANISATION ADDRESS Organisation legal name NO Does your organisation use a different name in your day to day work? What other name do you use? Organisation main or registered address including postcode 2. WHAT TYPE OF ORGANISATION ARE YOU? TICK AS APPROPRIATE Charity Voluntary/Community Organisation 3. ORGANISATION DETAILS Charity Number (if applicable) Company Number (if applicable) When was your organisation set up? How many people are on your organisations governing body or board of directors? What is your VAT status? Not VAT registered VAT registered What is your VAT registration number?

If yes, what is the name of the larger organisation?			
What is the address of the larger organisation?			
Are there any restrictions on who can join your organisation?	YES	NO	
If yes, what are they and why do you have them?			
You can write up to 400 characters with spaces (about 50 words)			
4 EMAIL AND WEDSITE DETAILS			
4. EMAIL AND WEBSITE DETAILS		: : : :	
4. EMAIL AND WEBSITE DETAILS  What is the main email address for your organisation?	, , ,		
What is the main email address for your organisation?	nication		
What is the main email address for your organisation?  This should be the email address people use to contact your organisation?			
What is the main email address for your organisation?  This should be the email address people use to contact your organisation have a website?			
What is the main email address for your organisation?  This should be the email address people use to contact your organisation?			
What is the main email address for your organisation?  This should be the email address people use to contact your organisation have a website?		NO	
What is the main email address for your organisation?  This should be the email address people use to contact your organisation have a website?	YES	NO	
What is the main email address for your organisation?  This should be the email address people use to contact your organisation have a website?  If yes, what is your website address?  5. BANK DETAILS  Does your bank or building society account meet our requirement.	YES	NO	
What is the main email address for your organisation?  This should be the email address people use to contact your organisation have a website?  If yes, what is your website address?  5. BANK DETAILS	YES	NO	
What is the main email address for your organisation?  This should be the email address people use to contact your organisation have a website?  If yes, what is your website address?  5. BANK DETAILS  Does your bank or building society account meet our requirements.	YES	NO	
What is the main email address for your organisation?  This should be the email address people use to contact your organisation have a website?  If yes, what is your website address?  5. BANK DETAILS  Does your bank or building society account meet our requirements.	YES	NO	

Organisation name on statements or passbook	
Is this the same as on your governing document?	YES NO
Account number	
Sort code	
Building society roll number, if applicable	
Address your bank or building society has for your organisation fo	or this account
6. PROVIDE A SUMMARY FROM YOUR MOST RECENT ACCOUNT	TS
Are the figures below: (tick one)	
Information from the latest accounts approved by your organisati	ion?
A projection because your organisation has been running less than	n 15 months?
Account year ending	D D M M Y Y
Total income for the year (A)	£
Total expenditure for the year (B)	£
Surplus or deficit at the year end (A-B)	£
Liquid resources at the year end (cash/other assets that can quickly be turned into cash. Do not include fixed assets)	£
Does your income figure above include any funding from the Government	No Yes
If yes, please provide the amount included	£
Did your organisation receive any grant funding/ corporate sponsorship during the year?	No Yes
If yes, please provide the amount	£
Name of funders	0000
7. WHO IS THE MAIN CONTACT FOR THIS APPLICATION?	000000000000000
(NB This MUST be a member of your group. This must be a differe	ent person from the Senior Contact)
Title	
Forenames (in full)	5000
Surname	<del></del>
Position in organisation	<b>*</b> * * *
Date of birth:	

# 7. WHO IS THE MAIN CONTACT FOR THIS APPLICATION? (CONTINUED)

Home address							
Have they lived at this add	dress for the last	three years?		YES		NO	
If no, give their previous he	ome address						
Landline number							
Second contact number (o	r mobile phone)						
Email address							
Do you have any commun	ication needs?			YES		NO	
If yes, what are your comm							
8. WHO IS THE SENIOR C	ONTACT FOR TH	HIS APPLICATION?					
(This must be a different p	erson from the N	Main Contact)					
<ul> <li>For voluntary and commember of your government</li> </ul>		tions this must be you	ur chair, secret	ary, tre	asurer or	a senior	
• For companies this mu							
• For organisations that company secretary.	are both a registo	ered charity and a cor	npany, this m	ust be a	director	or the	
Title		2 0 0					
Forenames (in full)	* * * 6		0000				
Surname • • • •							
Position in organisation							
Date of birth:	DDMM	TYPS:	0000				

fno, give their previous home address  and line number  Second contact number (or mobile phone)  Simail address  f we need to write to them, which address should we use?  Simail address  Does your senior contact have any communication needs? YES NO  f yes, what are they?  Yes ou can write up to 200 characters with spaces (about 20 words)	If no, give their previous home address  Landline number  Second contact number (or mobile phone)  Email address  If we need to write to them, which address should we use?  Email address
fno, give their previous home address  and line number  Second contact number (or mobile phone)  Simail address  f we need to write to them, which address should we use?  Simail address  Does your senior contact have any communication needs? YES NO  f yes, what are they?  Yes ou can write up to 200 characters with spaces (about 20 words)	Landline number  Second contact number (or mobile phone)  Email address  If we need to write to them, which address should we use?  Email address
fno, give their previous home address  and line number  Second contact number (or mobile phone)  Simail address  f we need to write to them, which address should we use?  Simail address  Does your senior contact have any communication needs? YES NO  f yes, what are they?  Yes ou can write up to 200 characters with spaces (about 20 words)	f no, give their previous home address  andline number  Second contact number (or mobile phone)  Email address  f we need to write to them, which address should we use?  Email address
andline number  decond contact number (or mobile phone)  mail address  fi we need to write to them, which address should we use?  mail address  Does your senior contact have any communication needs?  Fyes, what are they?  Ou can write up to 200 characters with spaces (about 20 words)	f no, give their previous home address  andline number  decond contact number (or mobile phone)  smail address  f we need to write to them, which address should we use?  smail address
andline number    econd contact number (or mobile phone)	andline number  econd contact number (or mobile phone)  mail address  f we need to write to them, which address should we use?  mail address
Second contact number (or mobile phone)  Smail address  If we need to write to them, which address should we use?  Smail address  Does your senior contact have any communication needs?  YES NO  If yes, what are they?  Yes ou can write up to 200 characters with spaces (about 20 words)	Second contact number (or mobile phone)  Email address  f we need to write to them, which address should we use?  Email address
second contact number (or mobile phone)  smail address  f we need to write to them, which address should we use?  smail address  shootes your senior contact have any communication needs?  Fyes, what are they?  Sou can write up to 200 characters with spaces (about 20 words)	Second contact number (or mobile phone)  Email address  f we need to write to them, which address should we use?  Email address
econd contact number (or mobile phone)  mail address  fi we need to write to them, which address should we use?  mail address  Does your senior contact have any communication needs?  Fyes, what are they?  Ou can write up to 200 characters with spaces (about 20 words)	mail address  f we need to write to them, which address should we use?  mail address
econd contact number (or mobile phone)  mail address  fi we need to write to them, which address should we use?  mail address  Does your senior contact have any communication needs?  Fyes, what are they?  Ou can write up to 200 characters with spaces (about 20 words)	mail address  f we need to write to them, which address should we use?  mail address
mail address  five need to write to them, which address should we use?  mail address  Does your senior contact have any communication needs?  YES NO  fives, what are they?  ou can write up to 200 characters with spaces (about 20 words)	mail address  f we need to write to them, which address should we use?  mail address
we need to write to them, which address should we use?  mail address  ooes your senior contact have any communication needs?  YES NO  if yes, what are they?  ou can write up to 200 characters with spaces (about 20 words)	we need to write to them, which address should we use?  mail address
nail address  loses your senior contact have any communication needs?  YES NO  if yes, what are they?  ou can write up to 200 characters with spaces (about 20 words)	mail address
opes your senior contact have any communication needs?  YES  NO  iyes, what are they?  ou can write up to 200 characters with spaces (about 20 words)	
opes your senior contact have any communication needs?  YES  NO  iyes, what are they?  ou can write up to 200 characters with spaces (about 20 words)	
yes, what are they? Ou can write up to 200 characters with spaces (about 20 words)	loes your senior contact have any communication needs?
ou can write up to 200 characters with spaces (about 20 words)	



# PART TWO - ABOUT YOUR PROJECT

# 9. WHAT IS THE NAME OF YOUR PROJECT?

You can write up to 70 characters with spaces (about 10 words)

10. WHAT PROJECT OR ACTIVITIES DO YOU WANT US TO FUND?
You can write up to 2,500 characters with spaces (about 300 words)

# 11. WHEN WILL YOUR PROJECT TAKE PLACE?

	uld be at least 12 weeks after you send us your application. Your end date must not onths after you send us your application.			
Start date:	D D M M Y Y			
End date	D D M M Y Y			
Is your start date:	Fixed Flexible			
12A. WHERE ARE THE PEOPLE WHO WILL BENEFIT FROM YOUR PROJECT BASED?				
Name of town/villa	ge			
Local authority area				

# 12B. WHERE WILL YOUR PROJECT TAKE PLACE?

Area postcode, e.g. IM2

Please give the location of the places where your project will happen.

If your project will take place at (or be run from) a single location, enter its postcode, enter 100% and select it as the main location.

If your project will take place at (or be run from) a number of locations, enter more rows and estimate a percentage for each one. Then select one postcode as the main location.

Please make sure the total adds up to 100%.

If the location doesn't have a postcode, use one for a nearby building.

Building name (or number) in street	Postcode	% Per Location	Main Location

# **13A. COSTINGS**

How much will each item or activity cost and how much do you want from Dormant Assets Fund IOM?

Item or activity	A Total cost	B Amount requested from Dormant Assets Fund IOM
	£	£
	£	£
	£	£
	£	£
	£	£
	£	£
	£	£
	£	£
	£	£
	£	£
Totals	£	£

# 13B. DETAILS OF OTHER FUNDING

If column A is more than column b where is the rest of the funding coming fro	m?	
You can write up to 800 characters with spaces (about 100 words)		

# **13C. COSTING DETAILS**

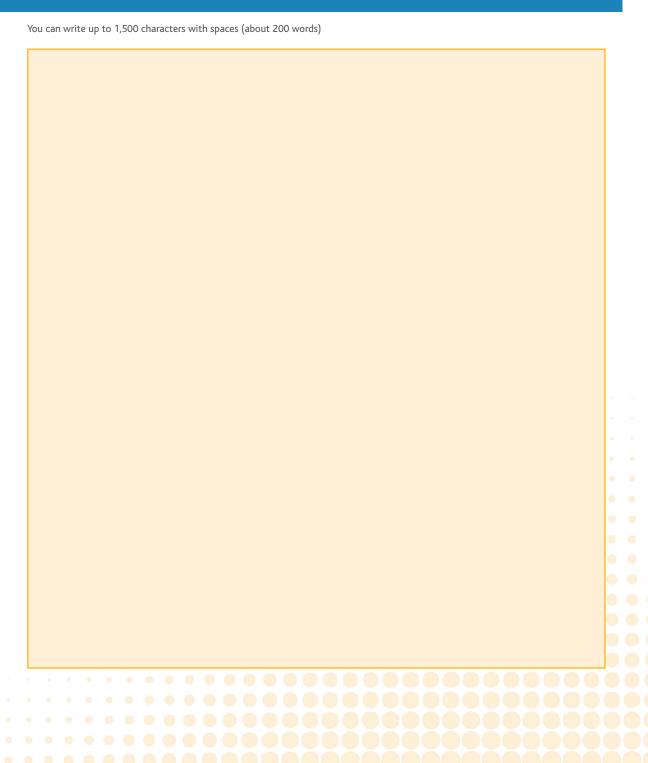
How have you worked out your costs? This information will help us to assess whether your budget is well costed and realistic.				
You can write up to 800 characters with spaces (about 100 words)				
14. DETAILS ABOUT THE PROJECT LOCATION				
	ant2 VEC	NO NO		
Does your project involve work on land or a building, including refurbishm (You MUST own the freehold of the land or building, or hold a lease that cannot be brought to an end by the landlord for at least five years).	lent? YES	NO		
If yes, please answer both a) and b) below				
a) Does your organisation:				
own the freehold of the land or building?	YES	NO		
hold a lease of at least five years that cannot be ended by the landlord?	YES	NO		
b) Is planning permission needed for your project?	YES	NO		
If yes, has planning permission already been granted?	YES	NO NO		



# PART THREE - THE DIFFERENCE YOUR PROJECT WILL MAKE

# 15A. WHY IS YOUR PROJECT NEEDED?

# 15B. WHAT EVIDENCE DO YOU HAVE TO SHOW THAT YOUR PROJECT IS NEEDED? HOW HAVE YOU CONSULTED WITH THE PEOPLE WHO WILL BENEFIT FROM YOUR PROJECT AND WHAT DID YOU FIND OUT?



# 16A. HOW WILL YOU PROMOTE AND PUBLICISE YOUR PROJECT? You can write up to 1,200 characters with spaces (about 150 words) 16B. HOW WILL YOUR PROJECT ACTIVELY SEEK TO INVOLVE AS WIDE A RANGE OF PEOPLE AS POSSIBLE? You can write up to 1,200 characters with spaces (about 150 words)

# 17. WHAT IS THE CHANGE OR DIFFERENCE YOUR PROJECT IS GOING TO MAKE?

Tick the outcomes that reflect the change or difference your project will make. Your project must meet at least one of the outcomes to be considered for a grant, but you don't have to tick all five boxes. Only tick the outcomes your project will help to achieve.

tick the outcomes your project will help to achieve.																	
Outcomes:																	
Organisations will be more confident about their ability to adapt to future challenges																	
Organisations will be more financially resilient																	
Organisations will have increased skills capacity																	
Strategic planning in the sector will improve																	
There will be more collaboration within and across sectors																	

# 17. WHAT IS THE CHANGE OR DIFFERENCE YOUR PROJECT IS GOING TO MAKE? (CONTINUED)

Tell us in your own words how your project will meet each of the programme outcomes you have ticked. You can write up to 3,000 characters with spaces (about 400 words)													

# 18. DOES YOUR PROJECT INVOLVE WORK WITH CHILDREN, YOUNG PEOPLE UNDER THE AGE OF 18 OR VULNERABLE ADULTS?

YES

NO

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	٠	pr		ss fo	or st	_	_	rdinį Vol						_	-					_												
		•	cri	imin	nal r	ecoi	rds	and	taki	ng	up r	efer	enc	es																		
			ch	eck	crir	nina	al re	core	ds at	t lea	ast e	ver	/ th	ree	yea	rs																
		•	fo	llow	/ sta	atuto	ory	or b vulr	est	pra	ctice	gu			-		opri	ate	ratio	os o	f sta	aff o	r vo	lun	teer	s to	chi	ldre	n,			
			-			•							200	احما	ot.	+:	nina		~i.	dan.e	. f	r c+	et -	nd :	باءي	ınto	orc					
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		•						sses																								
		•						rand					•		•															1		
	Do	oes :	you	r or	gan	isati	on	mee	t th	ese	req	uire	mei	nts									YES				Ν	10				

# YES Public liability insurance NO Leaders qualifications YES Affiliation to a governing body YES Other insurance YES NO If you answered yes to any of the above, please give more details. You can write up to 1,200 characters with spaces (about 150 words)

19. DO YOU HAVE ANY OF THE FOLLOWING?



# PART FOUR - BENEFICIARY MONITORING

We want you to tell us who will mostly benefit from your project. When answering each question you should consider the makeup of the population in the area where you are delivering your project and who you think is most likely to use or get involved in it.

If you tick 'No', this means that you don't expect any group or groups will benefit more than other groups listed. If you tick 'Yes', this means that your project will be particularly relevant to some of the groups listed.

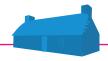
We primarily ask these questions to understand the spread of our funding. There are no model answers. The information you give us will depend on what your project is for.

We will cross-reference the information you provide against other information supplied in your application form. If there are any inconsistencies we may follow this up with you.

# **20. ETHNIC BACKGROUND**

Will your project mostly benefit people from a particular ethnic background?													
Yes (tick up to three boxes below)	No (go to question 21)												
White													
English/Scottish/Welsh/Northern Irish/UK													
Manx													
Irish													
Gypsy or Irish Traveller													
Any other White background													
Mixed/Multiple ethnic groups													
Mixed ethnic background													
Asian/Asian UK													
Indian													
Pakistani													
Bangladeshi													
Chinese													
Any other Asian background													
Black/African/Caribbean/Black UK													
African													
Caribbean													
Any other Black/African/Caribbean background													
Arab													
Any other ethnic group													

21. GENDER
Will your project mostly benefit people of a particular gender?
Yes (tick one box below) No (go to quesion 22)
22. AGE
Will your project mostly benefit people from a particular age group?
Yes (tick up to two boxes below) No (go to question 23)
0-24 years 25-64 years 65+ years
23. DISABILITY
Will your project mostly benefit disabled people? YES NO
24. RELIGION OR BELIEFS
Will your project mostly benefit people of a particular religion or belief?
Yes (tick one box below) No (go to question 25)
No religion
Christian
Buddhist
Hindu
Jewish
Muslim
Sikh
Other religion
25. SEXUAL ORIENTATION
Will your project mostly benefit lesbians, gay men or bisexual people?
YES NO NO
Please complete the checklist in Part Five before sending us your application
• • • • • • • • • • • • • • • • • • • •



# DATA PROTECTION AND FREEDOM OF INFORMATION

# **DATA PROTECTION**

We will use the information you give us during assessment and during the life of your grant (if awarded) to administer and analyse grants and for our own research purposes. We may give copies of all or some of this information to individuals and organisations we consult when assessing applications, administering the programme, monitoring grants and evaluating funding processes and impacts. These organisations may include accountants, external evaluators and other organisations or groups involved in delivering the project.

We may share information with organisations and individuals with a legitimate interest in Lottery applications and grants or specific funding programmes. We have a duty to protect public funds and for that reason we may also share information with other Lottery distributors, government departments, organisations providing matched funding or for the prevention and detection of crime.

We might use personal information provided by you in order to conduct appropriate identity checks. Personal information that you provide may be disclosed to a credit reference or fraud prevention agency, which may keep a record of that information.

If you provide false or inaccurate information in your application or at any point in the life of any funding we award to you and fraud is identified, we will provide details to fraud prevention agencies, to prevent fraud and money laundering.

We might use the data you provide for research purposes. We recognise the need to maintain the confidentiality of vulnerable groups and their details will not be made public in any way, except as required by law.

# FREEDOM OF INFORMATION

Freedom of Information legislation gives members of the public the right to request any information held. This includes information received from third parties, such as, although not limited to, grant applicants, grant holders, contractors and people making a complaint.

If information is requested under the Freedom of Information Act 2000 (UK) we will release it, to the extent to which requests under the Act extend to information held in the Isle of Man, subject to exemptions, although we may consult with you first.

Please note that the Manx Lottery Trust is not included within Schedule 1 of the Freedom of Information Act 2015 (Isle of Man).

If you think that information you are providing may be exempt from release if requested, you should let us know when you apply.



# **PART FIVE – FINISHING YOUR APPLICATION**

for must tick all the boxes below to confirm that:	
You have answered all the relevant questions in this application form.	
You (the main contact named in question 7 of this application form) are authorised to apply for a grant from us (the Manx Lottery Trust) on behalf of your organisation.	
You understand that if you make any seriously misleading statements (whether deliberate or accidental) at any stage during the application process, or knowingly withhold any information, this could make your application invalid and you could be liable to repay any funds to us.	
Your organisation meets our eligibility requirements set out in our Dormant Assets Fund IOM Guide for applicants in the 'Who can apply' section and has the legal power to set up and deliver the project described in this application form.	
If we make you a conditional offer you will send us the relevant documents set out in our Dormant Assets Fund IOM Guide for applicants under 'What we will ask you to send us' within 15 working days and you accept that we may withdraw any conditional grant offer if you do not.	
You understand and accept our obligations under the Data Protection and Freedom of Information Act set out in our Dormant Assets Fund IOM Guide for applicants and on page 22 of this application form.	
You are able to comply with the Dormant Assets Fund IOM terms and conditions of grant, which are available on our website www.mlt.org.im.	П



# PART SIX- SENDING US YOUR APPLICATION

We prefer to receive applications by email but we will also accept them by post. When your application form is complete, email it to: grants@mlt.org.im.

Please put the name of your organisation in the subject field of your email. You will receive an email from us confirming that we have received your application.

Or send your application to:

Manx Lottery Trust The Stamp Room, 2nd Floor Bourne Concourse Ramsey IM8 1JJ

**HOW DID YOU HEAR ABOUT US?** 

Please do not send any other documents or a covering note. If we need more information we will ask you for it during our assessment.

We would be grateful if you would help us improve our customer service by taking part in activities such as market research, surveys or product testing. If you do not consent to take part in these activities, please tick the box otherwise we may pass your details on to organisations who do this work for us.

Social media		Newspaper	S								
Online news / news websites		Magazines									
Digital display screens		Radio									
Buses		Word of mo	outh	/ re	con	nme	nda	tion	•		
Other (please specify in box below)	•	Presentatio	n								



# **HELPFUL NOTES**

## **ABOUT THIS FORM**

If you have downloaded this form from our website or received it by email you can type directly into it and save your answers.

You must not change any of the questions or alter any part of the form. If you do, we will not accept your application.

Please email us your completed form. (However, if you need to use a paper form, please write clearly in black ink or type. Do not use correction fluid, as your application will be returned.)

# **QUESTION 1**

Give the full name as it appears on your governing document. Please check this. If the full legal name is incorrect, it may delay your application. Tell us your organisations main or registered address, including postcode. If you're successful, this is the address we'll send your offer letter to.

## **QUESTION 2**

Please tick one box only. We explain what we mean by voluntary and community organisations on page 7 of our Dormant Assets Fund IOM Programme Guidance Notes.

## **QUESTION 3**

If you are a charity and company, please provide both numbers. Give us the date when your organisation adopted its current legal status. This should be in your governing document. If you're a school, check with your administrative body. If you don't know the exact day or month, please give an approximate date. Give the total number of people currently on your governing body or board of directors.

Refer to 'Who can apply' in our Guide for applicants for further clarification. If you are a branch of another organisation that has management and financial control over you they may have some legal responsibility if we give you a grant.

# **QUESTION 4**

If your organisation has a membership we expect this to be open to all and that anyone can join, unless you can provide a good reason why not. We will usually consider proposing and seconding to be unacceptable and we expect there to be the right of appeal for anyone refused membership.

It can be a personal email address if your organisation doesn't have an email address.

# **QUESTION 5**

You must have a bank account on the Isle of Man that requires at least two people, who are unrelated and do not live at the same address, to sign each cheque or withdrawal.

## **OUESTION 6**

The IOM Charity Registry website will give useful information on accounting and reporting. http://www.gov.im/charities/ If you're a registered charity we'll expect you to follow this guidance but if you are not, you may still find it helpful.

All applicants must provide income and expenditure figures. Give a projection for the first full year if your organisation has been running for less than 15 months.

## **OUESTION 7**

This must be the person that submits the application. They should be someone from your organisation who can talk about your project and we can contact during office hours. They must be over eighteen years old.

We need their date of birth and home address for our standard fraud prevention checks, so please check that the information provided is correct. You must provide a landline telephone number.

Examples of communication needs might be textphone, sign language, large print, screen reader, audiotape, Braille or a community language

# **QUESTION 8**

By voluntary and community organisations we mean:

- · registered and unregistered charities
- · companies or unincorporated associations that are not-for profit
- · co-operatives,
- friendly societies
- · industrial and provident societies.

The senior contact must not be the same as the main contact in question 7.

They must be over eighteen years old. We need their date of birth and home address for our standard fraud prevention checks, so please check that the information provided is correct.

If possible you should provide a landline telephone number. Tick one box only. We may not need to write to your senior contact but in case we do, tell us if they would prefer email or letters.

Examples of communication needs might be textphone, sign language, large print, screen reader, audiotape, Braille or a community language.

# **QUESTION 9**

Give us a short title that we could use for publicity purposes. Try to make it unique to your project.

# **QUESTION 10**

Describe your project. By 'project' we mean the event or activities you plan to carry out using our grant.

Be specific about what you will do, how you will do it and what you would spend the grant on.

There is more detailed information about what we will and will not fund on page 9 of the guide for applicants. Read this carefully to check that we can fund what you want to do.

# **QUESTION 12**

Tell us the local authority area and postcode where the people who will benefit from your project are

If the people who will benefit are from a number of places, give the local authority area and postcode where the most people will benefit.

# **QUESTION 13A**

List all of the individual items or activities that make up your project. Provide a breakdown for each item if necessary. For example, don't just put furniture, list the different items: 5 tables, 30 chairs, 5 desks.

Include everything you will need for the project, even if you are not asking us to fund it. Give the total cost of each item or activity in column A and put how much you want from us in column B.

You must not include any VAT that you can claim back . The total requested from Dormant Assets Fund IOM must be for up to £50,000. Please check that you have added up the totals correctly.

# **QUESTION 13B**

You must be able to evidence your other funding at the time of application.

# **QUESTION 13C**

Make sure the costs are accurate and based on quotations where possible.

# **QUESTION 14**

We may need you to send further information about land ownership if we offer you a grant. If you need planning permission, you must have it before you apply. We may need you to send confirmation that planning permission is not required, or that it is required and has been granted.

## **QUESTION 15A**

Tell us about the problems or issues your group aims to address.

## **QUESTION 15B**

Examples of the types of evidence you might use are:

- Organising a meeting that anyone interested in your project can come to.
- · Carrying out a survey of people who use your service or those who might use it.
- Keeping a waiting list of people who want to get involved in your activities or use your service.
- Finding out if there is a lack of your type of facility, service or activities in the local area and whether
  people would use it if it was available.
- · Researching any statistics about the people who would benefit from your project.
- Finding out if your project supports any local or national strategies.
- Evaluating previous projects or seeking feedback on a pilot project.

A consultation can include community surveys, focus groups and public meetings; the findings should be less than two years old. If you can't consult with the people that you want to help, tell us why.

We also want to know how:

- your project has been influenced by what people have told you
- You know that the people you want to help will use your project.

## **OUESTION 16A**

Explain what you will do to make sure that people from different backgrounds know about your project and how to benefit from it.

## **QUESTION 16B**

If you have identified any groups who could benefit but are less likely to take part, explain why this is the case and what you will do to tackle it. If your project will involve the wider community tell us how. If you plan to restrict who can take part in your project you should explain why, so that we can consider if this is acceptable.

# **QUESTION 17**

Your outcomes are the changes or differences that we want our funding to achieve. Tell us in this section the difference or change you intend your project to make. Think about the change or difference your project will have on the local community or target beneficiaries.

Don't just repeat the programme outcomes using different words. Think about how the change or difference your project is going to make reflects our outcomes.

# **QUESTION 18**

It is your responsibility to have appropriate safeguarding policies and procedures in place, which we may ask to inspect at any time. We may seek further information from any bodies you are registered with, or inspected by.

# **QUESTION 19**

Please answer a) to d). Depending on the type of project, you may need public liability insurance or qualified leaders.

Public liability insurance is required for any public events.

If your project involves a dangerous sport or activity, your organisation should be affiliated to a relevant governing body or you must be working with fully qualified leaders or instructors.

# **QUESTION 20**

The list of ethnic backgrounds we use is taken from the 2016 Census.

Remember that everyone has an ethnic background. The category mixed ethnic background should only be selected if your project will mostly benefit people whose parents are of two or more ethnic backgrounds.

It should not be selected if your project will benefit people from a range of ethnic backgrounds.

# **QUESTION 23**

The category 'disabled' people should be selected if your project will mostly benefit people with a physical, mental, learning, sensory or cognitive impairment.

## **PART FIVE - FINISHING YOUR APPLICATION**

To apply for a grant from Dormant Assets Fund IOM you must tick all the boxes. Make sure that your governing body or board of directors know about this application and have agreed that you can send it to us.

You must be able to comply with our terms and conditions if we offer you a grant. You should check that you can before you apply. You can get a copy of our terms and conditions of grant from our website www.mlt.org.im or you can phone or email us and we will send them to you.

Before you apply, make sure you can provide all the information we may ask for if we make a conditional grant offer. This is explained in 'What we will ask you to send us' in our Dormant Assets Fund IOM Guidance Notes

